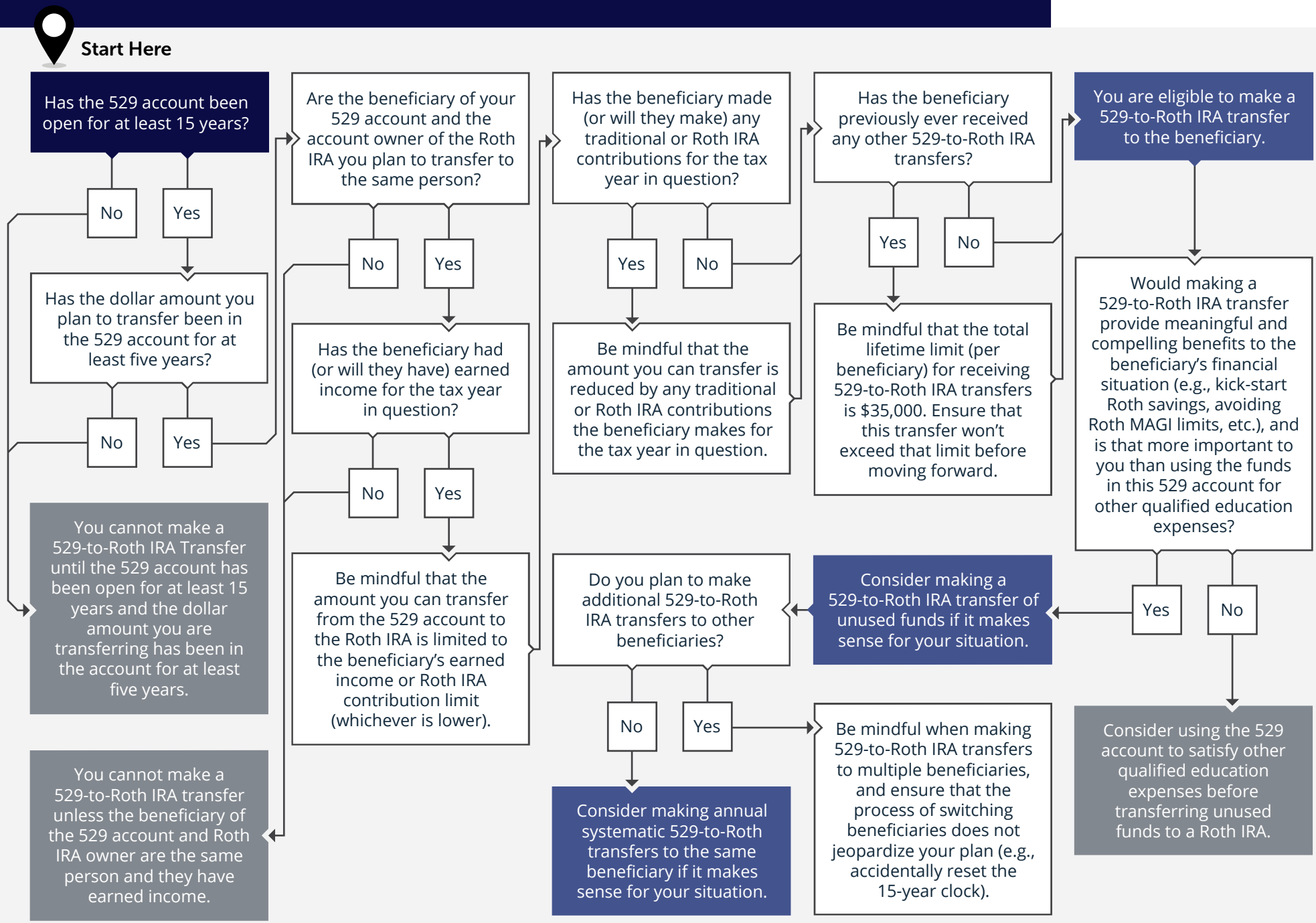
# 2024 · CAN I MAKE A 529-TO-ROTH IRA TRANSFER?

FINANCIAL SYNERGIES® WEALTH ADVISORS




© fpPathfinder.com. Licensed for the sole use of Financial Synergies Wealth Advisors of Financial Synergies Wealth Advisors. All rights reserved. Used with permission. Updated 10/15/20