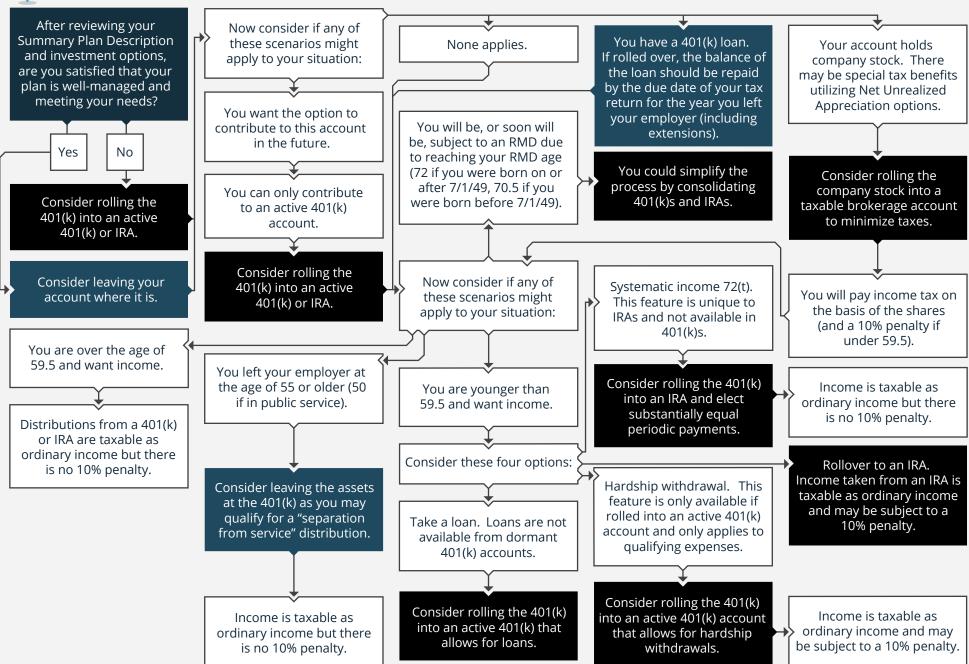
2021 · SHOULD | ROLL OVER MY DORMANT 401(K)?







Financial Synergies Wealth Advisors



Simplify Your Financial Life

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Financial Synergies Wealth Advisors is a fee-only wealth management firm located in Houston, Texas. For more than thirty years we've been serving the financial needs of individuals, families, and businesses from around the world.

Our primary goal is to simplify your financial life. Our Certified Financial Planner™ professionals and advisors combine investment management and holistic financial planning to provide total wealth management for our clients. Together, we'll construct a financial game plan and investment strategy to meet your goals, and give you greater confidence in your future.

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